

## Monday – June 3, 2019

TIME	HARBOR VIEW BALLROOM (Lobby Level) <i>CORE SESSION TRACK</i>	SALON A	SALON D <i>MODEL RISK MANAGEMENT &amp; VALIDATION TRACK</i>	SALON G	SALON J	QUINCY ROOM (Lobby Level) <i>CREDIT UNION TRACK</i>
7:30–8:15 AM	Registration/Continental Breakfast Outside Grand Ballroom					
8:15–8:45	Current Trends & Conference Overview Grand Ballroom ◆ 1 CPE Credit					
9:00–10:00	Risk/Return Trade-Offs & Current Issues in Balance Sheet Management ✘ 1 CPE Credit	Financial Institution Investment Portfolio Management in Volatile Markets ● 1 CPE Credit	CECL Case Study: Surviving — and Acing — Your First CECL Validation ◆ 1 CPE Credit	Balance Sheet Hedging Using Derivatives ● 1 CPE Credit	M&A from a Buyer's and Seller's Perspective ● 1 CPE Credit	Navigating the Age Old Conflict between Earnings and NEV in the Current Rate Environment ◆ 1 CPE Credit
10:15–11:15	Measuring & Managing Liquidity ✘ 1 CPE Credit	Who Manages Your Innovation Portfolio? ● 1 CPE Credit	Where Are We Now? Lessons Learned from Year 1 of CECL ◆ 1 CPE Credit	Deposit Strategies in the Current Environment ✘ 1 CPE Credit	Winning Loan Growth Strategies Through Trust, Value and Resource ◆ 1 CPE Credit	
11:30–12:30	Peer Group Breakout Sessions ✘ 1 CPE Credit					
12:30–1:30 PM	Lunch					
1:30–2:30	Measuring & Managing Interest Rate Risk ✘ 2 CPE Credits	Current Issues in Liquidity Management ✘ 1 CPE Credit	The Secrets to Bank Secrecy Act/Anti-Money Laundering (BSA/MSL) Model Validations ◆ 1 CPE Credit	How Effective ALCOs Help Shape Lending Strategy ◆ 1 CPE Credit	Winning Loan Growth Strategies Through Trust, Value and Resource ✘ 1 CPE Credit	
2:45–3:45		Engaging Successfully with Fintechs ✘ 1 CPE Credit	Cutting-Edge Validation Techniques for Non-Statistical, Black Box and Machine Learning Models ◆ 1 CPE Credit	Walking the Talk ✘ 1 CPE Credit	Commercial Real Estate Market Outlook — A Macroeconomic Overview ◆ 1 CPE Credit	Accessing Secondary Capital to Grow Your Credit Union ✘ 1 CPE Credit
4:00–5:30	Kelly McDonald McDonald Marketing + 2 CPE Credits					
6:00–9:30	Boston Harbor Boat Cruise/Marriott Long Wharf Lobster Bake					

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| <p>✚ Marketing</p> <p>◆ Business Management &amp; Organization</p> <p>◆ Economics</p> | <p>● Finance</p> <p>✘ Management Advisory Services</p> <p>* Personal Development</p> |
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## Tuesday – June 4, 2019

TIME	HARBOR VIEW BALLROOM (Lobby Level)  CORE SESSION TRACK	SALON A	SALON D  MODEL RISK MANAGEMENT & VALIDATION TRACK	SALON G	SALON J	QUINCY ROOM (Lobby Level)  CREDIT UNION TRACK
8:00–8:30 AM	Continental Breakfast Outside Grand Ballroom					
8:30–9:30	Economic Forecast Grand Ballroom ◆ 1 CPE Credit					
9:45–10:45	Developing & Documenting Balance Sheet Management Strategies  ✱ 2 CPE Credits	M&A from a Buyer's and Seller's Perspective  ● 1 CPE Credit	Effective Ongoing Performance Monitoring: Save Yourself Headaches (and Money)  ◆ 1 CPE Credit	Walking the Talk  ✱ 1 CPE Credit	Reforming the Reforms: Reinforcing What Works, Fixing What Doesn't  ◆ 1 CPE Credit	The Importance of Liquidity Diversification  ✱ 1 CPE Credit
11:00–12:00		Financial Institution Investment Portfolio Management in Volatile Markets  ● 1 CPE Credit	ALM Modeling in the New Era of Integrated Stress Testing and CECL  ◆ 1 CPE Credit	How Effective ALCOs Help Shape Lending Strategy  ✱ 1 CPE Credit	Engaging Successfully with Fintechs  ✱ 1 CPE Credit	Improve Performance and Credit Risk Management in Your Auto Portfolio  ✱ 1 CPE Credit
12:00–1:00 PM	Lunch					
1:00–2:00	Balance Sheet Management Strategies Case Studies  ✱ 2 CPE Credits	Who Manages Your Innovation Portfolio?  ● 1 CPE Credit	The MRM 411: Hot Topics in Model Risk Management  ◆ 1 CPE Credit	Balance Sheet Hedging Using Derivatives  ● 1 CPE Credit	Commercial Real Estate Market Outlook — A Macroeconomic Overview  ◆ 1 CPE Credit	Flattening/Inverted Yield Curve Strategies for Credit Unions: Uncommon Sense Alternatives to Consider and Avoid  ✱ 1 CPE Credit
2:15–3:15		Current Issues in Liquidity Management  ✱ 1 CPE Credit	New Era of Data Management & Validating Statistical Models  ◆ 1 CPE Credit	Deposit Strategies in the Current Environment  ✱ 1 CPE Credit	Reforming the Reforms: Reinforcing What Works, Fixing What Doesn't  ◆ 1 CPE Credit	All Roads Lead to the Capital Plan — Expect the Unexpected  ✱ 1 CPE Credit
3:15	Conference Concludes					

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CPE credits will be tracked by using the DCG Conference App.