Monday – June 11, 2018

TIME	HARBOR VIEW BALLROOM (Lobby Level) *CORE SESSION TRACK*	SALON A	SALON D *MODEL RISK MANAGEMENT & VALIDATION TRACK*	SALON H	SALON J	QUINCY ROOM (Lobby Level) *CREDIT UNION TRACK*
7:30–8:15 AM	Registration/Continental Breakfast Outside Grand Ballroom					
8:15–8:45	Current Trends & Conference Overview Matt Pieniazek – DCG Grand Ballroom					
9:00–10:00	Risk/Return Trade-Offs in Balance Sheet Management *Jeff Reynolds — DCG*	Financial Institution Investing in the Current Cycle *Larry Miele — Wells Fargo Advisors*	Navigating Competition, Emerging Technology and Regulatory Evolution *Drew Boecher — DCG*	Managing Interest Rate Risk with Derivatives: A Practical Implementation Guide *Todd Cuppia — Chatham Financial* *Eri Panoti — Chatham Financial*	Buying & Selling Branches and Deposits: Which Deals Make Sense? *Steve Egli — Raymond James*	NCUA – An Inside Perspective on Topical ALM Issues *Owen Cole — NCUA*
10:00-10:15	Break					
10:15–11:15	Measuring & Managing Liquidity *Keri Crooks — DCG*	Preparing for Your Liquidity Exam – Defending Your Case Profitably *Bob Lallo — DCG* *Patrick Ward — DCG*	The New Era of Data Management: Facts vs. Hype *Joe Montalbano — DCG*	The Renaissance of Analyzing Deposits: Looking Beyond "The Deposit Study" *Joe Kennerson — DCG* *Billy Guthrie — DCG*	Capital Planning & Credit Stress Testing – Expect the Unexpected *Steve Boselli — DCG*	
11:15–11:30	Break					
11:30–12:30	Peer Group Breakout Sessions					
12:30–1:30 PM	Lunch					
1:30–2:30	Measuring & Managing Interest Rate Risk *Darnell Canada — DCG*	Financial Institution Alert: Illiquid Investments *Will Taylor — Vining Sparks IBG, LP*	CECL: A Practitioner's Research and Development Journey *Ty Lambert — BancorpSouth* *Bond Caldaro — FIS*	How Banks Should Make the Decision to Sell or Buy *Peter Weinstock — Hunton & Williams LLP* *Richard Garabedian — Hunton & Williams LLP*	Derivative Strategies: A Real World Balance Sheet Approach Under the New Accounting Guidance *Frank Farone — DCG*	
2:30-2:45		Break				
2:45–3:45		Loan Pricing: Key Ingredients for Improved Earnings Performance *Robert Ashbaugh — Sageworks*	CECL from a Validator's Perspective: What You Need to Know before Your First CECL Validation *Sam Chen — DCG*	Managing Millennials *Keith Hughey — J. Keith Hughey Company*	Capital Planning & Credit Stress Testing – Expect the Unexpected *Steve Boselli — DCG*	Interest Rate Risk Management in a Challenging and Uncharted Rate Environment *Frank Farone — DCG*
3:45–4:00	Break					
4:00–5:30	Flawless Execution Afterburner Grand Ballroom					
6:00–9:30	Boston Harbor Boat Cruise/Marriott Long Wharf Lobster Bake					

Tuesday – June 12, 2018

TIME	HARBOR VIEW BALLROOM| (Lobby Level) *CORE SESSION TRACK*	SALON A	SALON D *MODEL RISK MANAGEMENT & VALIDATION TRACK*	SALON H	SALON J	QUINCY ROOM (Lobby Level) *CREDIT UNION TRACK*
8:00–8:30 AM	Continental Breakfast Outside Grand Ballroom					
8:30–9:30	Economic Forecast Chris Low – FTN Financial Grand Ballroom					
9:30–9:45	Break					
9:45–10:45	Developing & Documenting Balance Sheet Management Strategies *Keith Reagan — DCG* *Mark Haberland — DCG*	Financial Institution Alert: Illiquid Investments *Will Taylor — Vining Sparks IBG, LP*	Developing a Winning Game Plan for Validating BSA/AML and Other Compliance Models *Jennifer Matney — UMB Financial*	Managing Millennials *Keith Hughey — J. Keith Hughey Company*	Washington Update and Implications for the Banking Industry *Wayne Abernathy — ABA*	Liquidity Management – The Secrets to Successful Funding Diversification *Keri Crooks — DCG*
10:45–11:00		Break				
11:00–12:00		Preparing for Your Liquidity Exam – Defending Your Case Profitability *Bob Lallo — DCG* *Patrick Ward — DCG*	Next Generation ALM Modeling: Vendor Insights Panel Discussion *Jerry Clark — ZM Financial Systems, Joe Sass — FIS and Chris Maclin – Empyrean Solutions*	How Banks Should Make the Decision to Sell or Buy *Peter Weinstock — Hunton & Williams LLP* *Richard Garabedian — Hunton & Williams LLP*	Derivative Strategies: A Real World Balance Sheet Approach Under the New Accounting Guidance *Frank Farone — DCG*	Capital and Credit Stress Testing – An Effective Tool for Planning *Steve Boselli — DCG*
12:00–1:00 PM	Lunch					
1:00–2:00	Balance Sheet Management Strategies Case Studies *Mike Carney — DCG* *Vinny Clevenger — DCG*	Loan Pricing: Key Ingredients for Improved Earnings Performance *Robert Ashbaugh — Sageworks*	Ace Your Next Model Validation: Best Practices and Key Mistakes to Avoid *Brett Aitken — DCG* *Andrew Mitchell — DCG*	Managing Interest Rate Risk with Derivatives: A Practical Implementation Guide *Todd Cuppia — Chatham Financial* *Eri Panoti — Chatham Financial*	Buying & Selling Branches and Deposits: Which Deals Make Sense? *Steve Egli — Raymond James*	NCUA – An Inside Perspective on Long-Term Strategic Issues *Owen Cole — NCUA*
2:00–2:15		Break				
2:15–3:15		Financial Institution Investing in the Current Cycle *Larry Miele — Wells Fargo Advisors*	MRM 2.0 – The Future State of Model Risk Management: Adaptable, Efficient and Effective *Mike Guglielmo — DCG*	The Renaissance of Analyzing Deposits: Looking Beyond "The Deposit Study" *Joe Kennerson — DCG* *Billy Guthrie — DCG*	Washington Update and Implications for the Banking Industry *Wayne Abernathy — ABA*	Strategy Development – Motivating Action from Your Risk Analysis *Frank Farone — DCG*
3:15	Conference Concludes					