

## Monday – June 11, 2018

TIME	HARBOR VIEW BALLROOM (Lobby Level) <i>CORE SESSION TRACK</i>	SALON A	SALON D <i>MODEL RISK MANAGEMENT &amp; VALIDATION TRACK</i>	SALON H	SALON J	QUINCY ROOM (Lobby Level) <i>CREDIT UNION TRACK</i>
7:30–8:15 AM	Registration/Continental Breakfast Outside Grand Ballroom					
8:15–8:45	Current Trends & Conference Overview Grand Ballroom ◆ 1 CPE Credit					
9:00–10:00	Risk/Return Trade-Offs in Balance Sheet Management ✘ 1 CPE Credit	Financial Institution Investing in the Current Cycle ● 1 CPE Credit	Navigating Competition, Emerging Technology and Regulatory Evolution ◆ 1 CPE Credit	Managing Interest Rate Risk with Derivatives: A Practical Implementation Guide ● 1 CPE Credit	Buying & Selling Branches and Deposits: Which Deals Make Sense? ● 1 CPE Credit	NCUA – An Inside Perspective on Topical ALM Issues ◆ 1 CPE Credit
10:15–11:15	Measuring & Managing Liquidity ✘ 1 CPE Credit	Preparing for Your Liquidity Exam – Defending Your Case Profitably ◆ 1 CPE Credit	The New Era of Data Management: Facts vs. Hype ◆ 1 CPE Credit	The Renaissance of Analyzing Deposits: Looking Beyond “The Deposit Study” ✘ 1 CPE Credit	Capital Planning & Credit Stress Testing – Expect the Unexpected ✘ 1 CPE Credit	
11:30–12:30	Peer Group Breakout Sessions ✘ 1 CPE Credit					
12:30–1:30 PM	Lunch					
1:30–2:30	Measuring & Managing Interest Rate Risk ✘ 2 CPE Credits	Financial Institution Alert: Illiquid Investments ● 1 CPE Credit	CECL: A Practitioner’s Research and Development Journey ◆ 1 CPE Credit	How Banks Should Make the Decision to Sell or Buy ◆ 1 CPE Credit	Derivative Strategies: A Real World Balance Sheet Approach Under the New Accounting Guidance ■ 1 CPE Credit	
2:45–3:45		Loan Pricing: Key Ingredients for Improved Earnings Performance ✘ 1 CPE Credit	CECL from a Validator’s Perspective: What You Need to Know before Your First CECL Validation ◆ 1 CPE Credit	Managing Millennials ✘ 1 CPE Credit	Capital Planning & Credit Stress Testing – Expect the Unexpected ✘ 1 CPE Credit	Interest Rate Risk Management in a Challenging and Uncharted Rate Environment ✘ 1 CPE Credit
4:00–5:30	Flawless Execution Grand Ballroom ◆ 2 CPE Credits					
6:00–9:30	Boston Harbor Boat Cruise/Marriott Long Wharf Lobster Bake					

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| <ul style="list-style-type: none"> <li>■ Accounting</li> <li>◆ Business Management &amp; Organization</li> <li>● Economics</li> </ul> | <ul style="list-style-type: none"> <li>● Finance</li> <li>✘ Management Advisory Services</li> <li>* Personal Development</li> </ul> |
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## Tuesday – June 12, 2018

TIME	HARBOR VIEW BALLROOM (Lobby Level) <i>CORE SESSION TRACK</i>	SALON A	SALON D <i>MODEL RISK MANAGEMENT &amp; VALIDATION TRACK</i>	SALON H	SALON J	QUINCY ROOM (Lobby Level) <i>CREDIT UNION TRACK</i>
8:00–8:30 AM	Continental Breakfast Outside Grand Ballroom					
8:30–9:30	Economic Forecast Grand Ballroom ◆ 1 CPE Credit					
9:45–10:45	Developing & Documenting Balance Sheet Management Strategies  ✱ 2 CPE Credits	Financial Institution Alert: Illiquid Investments  ● 1 CPE Credit	Developing a Winning Game Plan for Validating BSA/AML and Other Compliance Models  ◆ 1 CPE Credit	Managing Millennials  ✱ 1 CPE Credit	Washington Update and Implications for the Banking Industry  ◆ 1 CPE Credit	Liquidity Management – The Secrets to Successful Funding Diversification  ✱ 1 CPE Credit
11:00–12:00		Preparing for Your Liquidity Exam – Defending Your Case Profitability  ◆ 1 CPE Credit	Next Generation ALM Modeling: Vendor Insights Panel Discussion  ◆ 1 CPE Credit	How Banks Should Make the Decision to Sell or Buy  ◆ 1 CPE Credit	Derivative Strategies: A Real World Balance Sheet Approach Under the New Accounting Guidance  ■ 1 CPE Credit	Capital and Credit Stress Testing – An Effective Tool for Planning  ✱ 1 CPE Credit
12:00–1:00 PM	Lunch					
1:00–2:00	Balance Sheet Management Strategies Case Studies  ✱ 2 CPE Credits	Loan Pricing: Key Ingredients for Improved Earnings Performance  ✱ 1 CPE Credit	Ace Your Next Model Validation: Best Practices and Key Mistakes to Avoid  ◆ 1 CPE Credit	Managing Interest Rate Risk with Derivatives: A Practical Implementation Guide  ● 1 CPE Credit	Buying & Selling Branches and Deposits: Which Deals Make Sense?  ● 1 CPE Credit	NCUA – An Inside Perspective on Long-Term Strategic Issues  ◆ 1 CPE Credit
2:15–3:15		Financial Institution Investing in the Current Cycle  ● 1 CPE Credit	MRM 2.0 – The Future State of Model Risk Management: Adaptable, Efficient and Effective  ◆ 1 CPE Credit	The Renaissance of Analyzing Deposits: Looking Beyond “The Deposit Study”  ✱ 1 CPE Credit	Washington Update and Implications for the Banking Industry  ◆ 1 CPE Credit	Strategy Development – Motivating Action from Your Risk Analysis  ✱ 1 CPE Credit
3:15	Conference Concludes					

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CPE credits will be tracked by using the DCG Conference App.