

DCG Annual Conference Day 1: Monday, June 5, 2023

TIME	HARBOR VIEW BALLROOM (Lobby Level)	QUINCY ROOM (Lobby Level)	SALON D	SALON A	SALON G	SALON J	MIDNIGHT LOUNGE (Lobby Level)
	Core Session Track	Credit Union Track	Model Risk Management & Validation Track	Balance Sheet Management Track	Balance Sheet Management Track	Balance Sheet Management Track	Solutions Hub
7:15 – 8:00	Registration/Continental Breakfast Outside Grand Ballroom						
8:00 – 8:50	Current Trends & Conference Overview: Matt Pieniasek – DCG Grand Ballroom						
9:00 – 10:00	Risk/Return Trade-Offs & Current Issues in Balance Sheet Management Jeff Reynolds – DCG	Navigating Through a Perfect Storm of Liquidity Pressures Darnell Canada & Ryan Gilles – DCG	Creating Proper Model Development Documentation Mark Haberland & Ruben Yzaguirre – DCG	Investment Opportunities & Pitfalls in the Current Rate Environment Larry Miele – Wells Fargo Advisors	What Comes Next in “This” Recession? Lessons in Credit and Risk Management Justin Bakst & John Demeritt – DCG	Maintaining Your CECL Model Mike Guglielmo & Chase Ogden – DCG	Solutions Hub Open
10:00 – 10:15	Break						
10:15 – 11:15	Measuring & Managing Liquidity Keri Crooks – DCG		ALM Panel: Model Evolution and Performance David Hough – FIS Chris Maclin – Empyrean Jerry Clark – Moody’s Analytics	Managing Interest Rate Risk with Derivatives: Timely Case Studies Todd Cuppia & Dave Sweeney – Chatham Financial	Lending in a Sea of Uncertainty: Principles for Today and Every Day Matt Pieniasek & Zach Zoia – DCG	Balance Sheet Management Strategies to Consider and Avoid while Riding this Rollercoaster of an Environment Steve Boselli & Frank Farone – DCG	Solutions Hub Open
11:15 – 11:30	Break						
11:30 – 12:30	Peer Group Breakout Sessions						
12:30 – 1:30	Lunch						
1:30 – 2:30	Measuring & Managing Interest Rate Risk Darnell Canada & Bob Lallo – DCG		Liquidity Risk: Leading Practices in Stress Testing, Assumption Support, and Backtesting Mike Guglielmo & Tim Daniels – DCG	We Can Predict That? Deposit Strategy Using Advanced Analytics Justin Bakst & Jon Weiner – DCG	Commercial Real Estate Update: Where Are We Now, and Where Are We Going? Aaron Jodka – Colliers	Banking-as-a-Service: Understanding the Challenges & Opportunity Elena Pierce – CCG Catalyst	Solutions Hub Presentation: Technology for Data-Driven Strategy
2:30 – 2:45		Break					
2:45 – 3:45		Consumer Credit Outlook David Fieldhouse – Moody’s Analytics	Emerging Best Practices for Community Bank CECL Models Chase Ogden – DCG	Deposit Strategies in a Historically Competitive Environment Billy Guthrie & Joe Kennerson – DCG	Liquidity & Wholesale Funding Keri Crooks & Ryan Gilles – DCG	Regulatory Hot Buttons and Ways to Mitigate Risk Heather Eastep & John Delionado – Hunton Andrews Kurth	Solutions Hub Open
3:45 – 4:00	Break						
4:00 – 5:00	Keynote Address: Dr. Michelle Rozen Grand Ballroom						
5:30 – 7:00	Wine Tasting in Harbor View Ballroom Beer Tasting in Palm Garden						
7:00 – 9:00	Lobster Bake Dinner Grand Ballroom						

DCG Annual Conference Day 2: Tuesday, June 6, 2023

TIME	HARBOR VIEW BALLROOM (Lobby Level)	QUINCY ROOM (Lobby Level)	SALON D	SALON A	SALON G	SALON J	MIDNIGHT LOUNGE (Lobby Level)
	Core Session Track	Credit Union Track	Model Risk Management & Validation Track	Balance Sheet Management Track	Balance Sheet Management Track	Balance Sheet Management Track	Solutions Hub
8:00 – 8:30	Registration/Continental Breakfast Outside Grand Ballroom						
8:30 – 9:30	Economic Forecast: Chris Low Grand Ballroom						
9:30 – 9:45	Break						
9:45 – 10:45	Developing & Documenting Balance Sheet Management Strategies Keith Reagan & Patrick Ward – DCG	Investment Selection In Light of Credit Union Balance Sheet Needs Larry Miele – Wells Fargo Advisors	Credit Risk: CECL, Stress Testing, and Where We Go from Here Sam Chen & Joe Montalbano – DCG	Managing Interest Rate Risk with Derivatives: Timely Case Studies Todd Cuppia & Dave Sweeney – Chatham Financial	Lending in a Sea of Uncertainty: Principles for Today and Every Day Matt Pieniazek & Zach Zoia – DCG	Regulatory Hot Buttons and Ways to Mitigate Risk Heather Eastep & John Delionado – Hunton Andrews Kurth	Solutions Hub Open
10:45 – 11:00		Break					
11:00 – 12:00		MRM Panel: Practitioners' Insights Nick Kapatoss – Stellar Bank Jeff Prella – Cadence Bank Philip Stalcup – Origin Bank	What Comes Next in "This" Recession? Lessons in Credit and Risk Management Justin Bakst & John Demeritt – DCG	Deposit Strategies in a Historically Competitive Environment Billy Guthrie & Joe Kennerson – DCG	Balance Sheet Management Strategies to Consider and Avoid while Riding this Rollercoaster of an Environment Steve Boselli & Frank Farone – DCG	Solutions Hub Open	
12:00 – 1:00	Lunch						
1:00 – 2:00	Balance Sheet Management Strategies Case Studies Mike Carney & Vinny Clevenger – DCG	BSA/AML Model Evolution in a Rapidly Changing World: How Recent Changes in Technology and Current Events Are Affecting Our BSA/AML Programs Sam Chen & Debb Gordon – DCG	Investment Opportunities & Pitfalls in the Current Rate Environment Larry Miele – Wells Fargo Advisors	Liquidity & Wholesale Funding Keri Crooks & Ryan Gilles – DCG	Banking-as-a-Service: Understanding the Challenges & Opportunity Elena Pierce – CCG Catalyst	Solutions Hub Presentation: Technology for Data-Driven Strategy	
2:00 – 2:15		Break					
2:15 – 3:15		In Search of the Holy Grail: Prioritizing Industry and Regulatory Hot Topics Mike Mitchell – DCG	MRM Leads to Confident Decision Making Mark Haberland & Chris Paige – DCG	We Can Predict That? Deposit Strategy Using Advanced Analytics Justin Bakst & Jon Weiner – DCG	Commercial Real Estate Update: Where Are We Now, and Where Are We Going? Aaron Jodka – Colliers	Maintaining your CECL Model Mike Guglielmo & Chase Ogden – DCG	Solutions Hub Open
3:15	Conference Concludes						