



CPE Fields of Study Schedule

Sunday, June 9, 2024

1:30-4:30	~ DCG Model Risk Management Pre-Conference Program	Grand Ballroom
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Monday, June 10, 2024

8:00-8:50	✱ Current Trends & Conference Overview – Matt Pieniazek, DCG	Grand Ballroom
9:00-10:00	○ Risk/Return Trade-Offs & Current Issues in Balance Sheet Management	Harbor View (Lobby Level)
	# AI/ML in Banking: The Rise of the Machines	Quincy Room (Lobby Level)
	○ Commercial Real Estate	Salon D
	○ Navigating The Investment Maze	Salon A
	✱ With a Washington “Twist:” Liquidity, Interest Sensitivity, and Lending	Salon G
	○ Basis Points Up for Grabs: Searching for the Optimal Deposit Strategy	Salon J
10:15-11:15	✱ Peer Group Breakout Sessions	
11:30-12:30	○ Measuring & Managing Liquidity	Harbor View (Lobby Level)
	▲ Panel: There and Back Again - A CECL Odyssey of Your Peers	Salon D
	○ Ready, Set, Crisis Averted!: Enhancing Liquidity Stress Testing and Crisis Management	Salon A
	○ Navigating The Investment Maze	Salon G
	○ Consumer Credit/Lending for Credit Unions	Salon J
1:30-2:30	○ Measuring & Managing IRR	Harbor View (Lobby Level)
	○ Panel: ALM Modeling Evolution, Vendor Perspectives & Insights	Salon D
	○ Hedging Strategies to Manage Uncertainty – Practical Case Studies	Salon A
	✱ With a Washington “Twist:” Liquidity, Interest Sensitivity, and Lending	Salon G
	○ Strategic Alchemy: Turning Data into Gold with Lending & Deposit Analytics	Salon J
2:45-3:45	○ Demystifying the World of CLOs	Harbor View (Lobby Level)
	○ 3 Keys to Increase Confidence in Model Results: A Model Owner's Guide	Quincy Room (Lobby Level)
	○ Importance of Alternative Funding in the Current Environment	Salon D
	○ Recalibrate Your Lending Engine	Salon A
	○ Balance Sheet Management Strategies	Salon G
	▲ A Unifying View of CECL, Stress Testing, and Capital Planning	Salon J
4:00-5:00	◆ Keynote Address – William Donius	Grand Ballroom

Tuesday, June 11, 2024

8:30-9:30	+ Economic Outlook: A Unique Rate Cycle – Chris Low, FHN Financial	Grand Ballroom
9:45-10:45	○ Developing & Documenting Balance Sheet Management Strategies	Harbor View (Lobby Level)
	○ Hedging Strategies to Manage Uncertainty – Practical Case Studies	Quincy Room (Lobby Level)
	~ Nightmare on Main Street - The Darker Side of Fintech	Salon D
	○ Basis Points Up for Grabs: Searching for the Optimal Deposit Strategy	Salon A
	○ Recalibrate Your Lending Engine	Salon G
	○ Consumer Credit/Lending for Credit Unions	Salon J
11:00-12:00	○ Balance Sheet Management Strategies Case Studies	Harbor View (Lobby Level)
	■ Two Roads Diverged in a Forecast - Economically Sensitive Planning	Salon D
	○ Demystifying the World of CLOs	Salon A
	○ Commercial Real Estate	Salon G
	▲ A Unifying View of CECL, Stress Testing, and Capital Planning	Salon J
1:00-2:00	~ Model Risk Management Essentials for ALM	Harbor View (Lobby Level)
	○ Strategic Alchemy: Turning Data into Gold with Lending & Deposit Analytics	Salon D
	○ Importance of Alternative Funding in the Current Environment	Salon A
	○ Next Generation Multi-Model Frameworks	Salon G
	○ Balance Sheet Management Strategies	Salon J
2:15-3:15	✱ Ask the DCG Consultants	Grand Ballroom

CPE Fields of Study – all sessions are 1 credit

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| ▲ Accounting | ◆ Personal Development |
| + Economics | ○ Finance |
| ✱ Management Services | ■ Statistics |
| ~ Auditing | # Information Technology |

Save the Date!



41st Annual Balance Sheet and
Model Risk Management Conference

June 2-3, 2025