



Sunday, June 9, 2024

12:00 PM	On-Site Registration Opens	
1:30-4:30	DCG Model Risk Management Pre-Conference Program	Grand Ballroom
4:30-8:00	Solutions "PUB" Open	Constitution Room
5:00-8:00	Welcome Cocktail Reception	Harbor View (Lobby Level)

Monday, June 10, 2024

7:15-8:00 AM	Registration/Continental Breakfast	Outside Grand Ballroom	
8:00-8:50	Current Trends & Conference Overview – Matt Pieniasek, DCG	Grand Ballroom	
9:00-10:00	Risk/Return Trade-Offs & Current Issues in Balance Sheet Management DCG	Harbor View (Lobby Level)	
	AI/ML in Banking: The Rise of the Machines DCG	Quincy Room (Lobby Level)	
	Commercial Real Estate Colliers	Salon D	
	Navigating The Investment Maze Bond Investment Mentor	Salon A	
	With a Washington "Twist:" Liquidity, Interest Sensitivity and Lending Hunton Andrews Kurth	Salon G	
	Basis Points Up for Grabs DCG	Salon J	
10:00-10:15	Break		Solutions HUB Open
10:15-11:15	Peer Group Breakout Sessions		
11:15-11:30	Break		
11:30-12:30	Measuring & Managing Liquidity DCG	Harbor View (Lobby Level)	
	Panel: There and Back Again - A CECL Odyssey of Your Peers DCG, Greenfield Savings Bank & Traditional Bank	Salon D	
	Ready, Set, Crisis Averted!: Enhancing Liquidity Stress Testing and Crisis Management DCG	Salon A	
	Navigating The Investment Maze Bond Investment Mentor	Salon G	
	Consumer Credit/Lending for Credit Unions Moody's	Salon J	
12:30-1:30	Lunch		
1:30-2:30	Measuring & Managing IRR DCG	Harbor View (Lobby Level)	
	Panel: ALM Modeling Evolution, Vendor Perspectives & Insights DCG, Bancware, Empyrean & Moody's	Salon D	
	Hedging Strategies to Manage Uncertainty – Practical Case Studies Chatham Financial Services	Salon A	
	With a Washington "Twist:" Liquidity, Interest Sensitivity and Lending Hunton Andrews Kurth	Salon G	
	Strategic Alchemy: Turning Data into Gold with Lending & Deposit Analytics DCG	Salon J	
2:30-2:45	Break		
2:45-3:45	Demystifying the World of CLOs Checkpoint Capital	Harbor View (Lobby Level)	
	3 Keys to Increase Confidence in Model Results DCG	Quincy Room (Lobby Level)	
	Importance of Alternative Funding in the Current Environment DCG	Salon D	
	Recalibrate Your Lending Engine DCG	Salon A	
	Balance Sheet Management Strategies DCG	Salon G	
	A Unifying View of CECL, Stress Testing, and Capital Planning DCG	Salon J	
3:45-4:00	Break		
4:00-5:00	Keynote Address – William Donius	Grand Ballroom	
5:00-5:30	Break		Solutions "PUB" Open
5:30-7:00	Wine and Beer Tastings	Harbor View Ballroom & Palm Garden	
7:00-9:30	Lobster Bake Dinner	Grand Ballroom	

Tuesday, June 11, 2024

8:00-8:30 AM	Registration/Continental Breakfast	Outside Grand Ballroom	Solutions HUB Open
8:30-9:30	Economic Outlook: A Unique Rate Cycle – Chris Low, FHN Financial	Grand Ballroom	
9:30-9:45	Break		
9:45-10:45	Developing & Documenting Balance Sheet Management Strategies DCG	Harbor View (Lobby Level)	
	Hedging Strategies to Manage Uncertainty – Practical Case Studies Chatham Financial Services	Quincy Room (Lobby Level)	
	Nightmare on Main Street - The Darker side of Fintech DCG	Salon D	
	Basis Points Up for Grabs: Searching for the Optimal Deposit Strategy DCG	Salon A	
	Recalibrate Your Lending Engine DCG	Salon G	
	Consumer Credit/Lending for Credit Unions Moody's	Salon J	
10:45-11:00	Break		
11:00-12:00	Balance Sheet Management Strategies Case Studies DCG	Harbor View (Lobby Level)	
	Two Roads Diverged in a Forecast - Economically Sensitive Planning DCG	Salon D	
	Demystifying the World of CLOs Checkpoint Capital	Salon A	
	Commercial Real Estate Colliers	Salon G	
	A Unifying View of CECL, Stress Testing, and Capital Planning DCG	Salon J	
12:00-1:00	Lunch		
1:00-2:00	Model Risk Management Essentials for ALM DCG	Harbor View (Lobby Level)	
	Strategic Alchemy: Turning Data into Gold with Lending & Deposit Analytics DCG	Salon D	
	Importance of Alternative Funding in the Current Environment DCG	Salon A	
	Next Generation Multi-Model Frameworks DCG	Salon G	
	Balance Sheet Management Strategies DCG	Salon J	
2:00-2:15	Break		
2:15-3:15	Ask the DCG Consultants	Grand Ballroom	
3:15	Conference Concludes		
3:15-5:00	Solutions "PUB" Open		

Save the Date!



41st Annual Balance Sheet and
Model Risk Management Conference

June 2-3, 2025