



## Project Consultant

The primary focus of this position is the evaluation of the reasonableness, accuracy, and appropriateness of clients' ALM models and modeling processes. The ideal candidate would have experience in interest rate risk management, funding and liquidity. Candidates with prior experience in statistical analysis, financial modeling and auditing (internal or external) will also be considered.

### Job Summary

The individual will have responsibility for: determining how client financial institutions identify, measure, monitor and control interest rate risk, assessing the process for strengths and weaknesses, and providing recommendations to management to enhance/improve the modeling processes and the decision-making effectiveness of the ALCO. Analysis results and findings will be documented and communicated to the client. The consultant will have familiarity with asset/liability modeling, financial institution balance sheets, strong analytical abilities and documentation experience. Experience with one or more of the major asset/liability management software systems is highly desired.

### Job Qualifications

- Minimum of a Bachelor's degree in Finance, Accounting or Economics, with a minimum of 2-3 years financial modeling experience is preferred.
- Candidates for this position must be able to work full time out of the Newburyport, MA office.
- Strong oral and written communication skills.
- Detail oriented with strong time management and organizational skills.
- Proven ability to prioritize and multi-task in a fast paced environment.
- Proven ability to work independently with minimal supervision as well as be a strong team player.
- Experience with working in a regulatory agency/accounting-audit firm/professional services/consulting services organization is a plus.
- Maintain a high-level of technical expertise and current knowledge of regulations, trends, and developments related to asset/liability management as well and the banking industry overall. Ability to win over clients through effective negotiation and conflict resolution, including obtaining possible changes to operating policies or practices, while maintaining positive relationships with all key stakeholders.
- Demonstration of good judgment and well-reasoned decision making in situations that may involve complex issues.
- Willingness to travel up to 25% for onsite client consultation services.